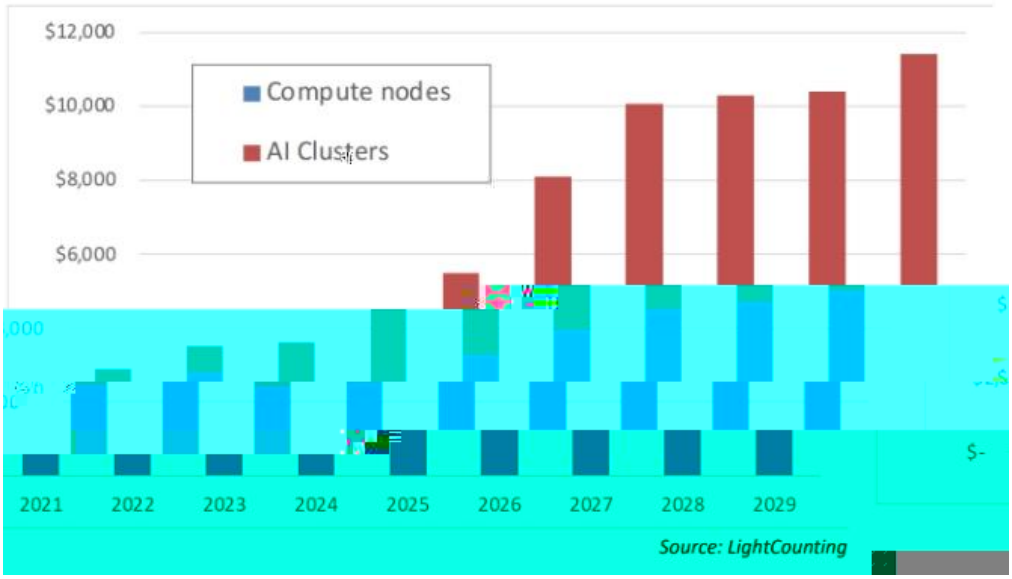
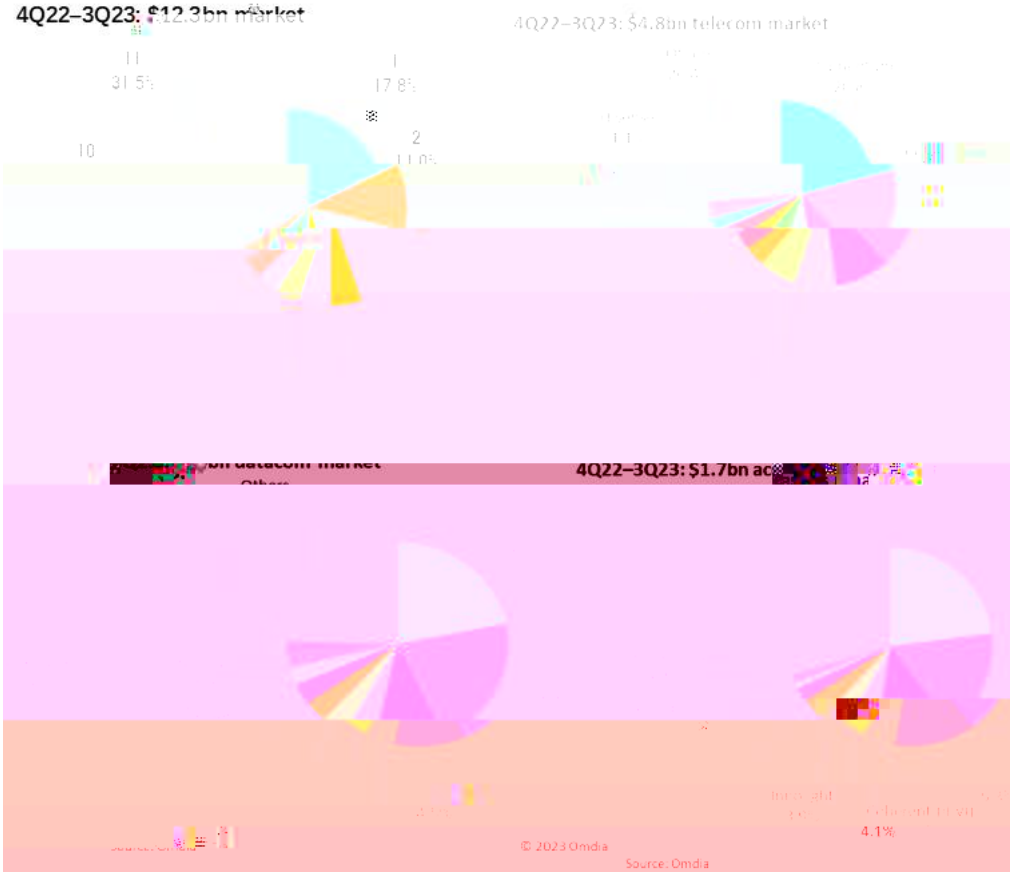

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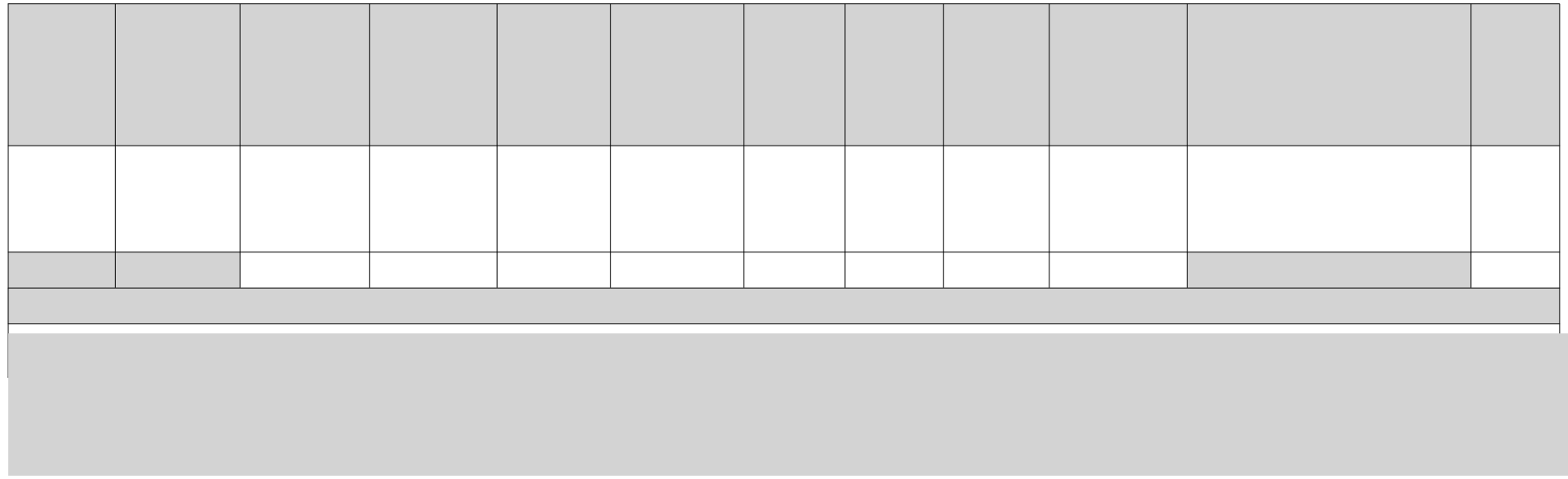

$12,000
$10,000
$8,000
$6,000
Compute nodes
AI Clusters
$-
2021
2022
2023
2024
2025
2026
2027
2028
2029
Source: LightCounting


4Q22–3Q23: $12.3bn market
4Q22–3Q23: $4.8bn telecom market
4Q22–3Q23: $1.7bn ac
© 2023 Omdia
Source: Omdia

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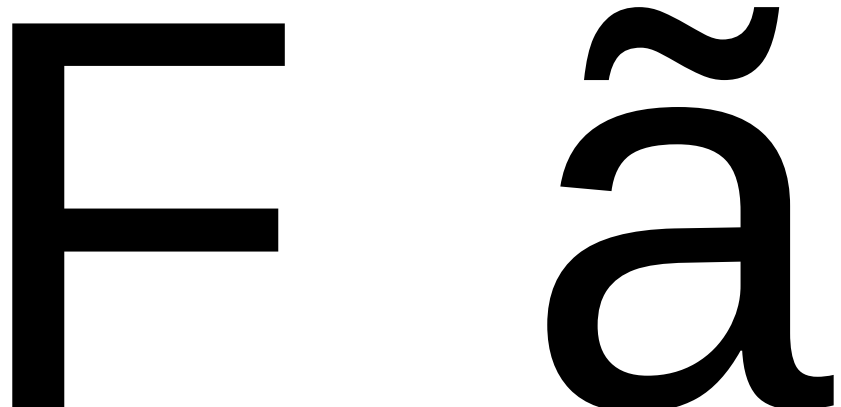


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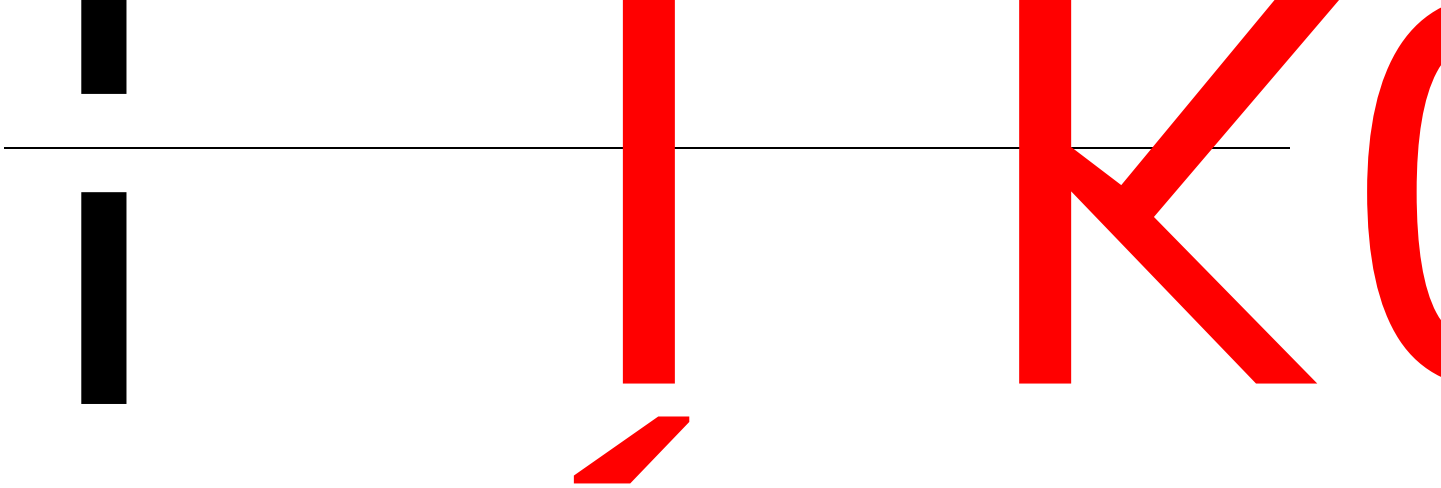
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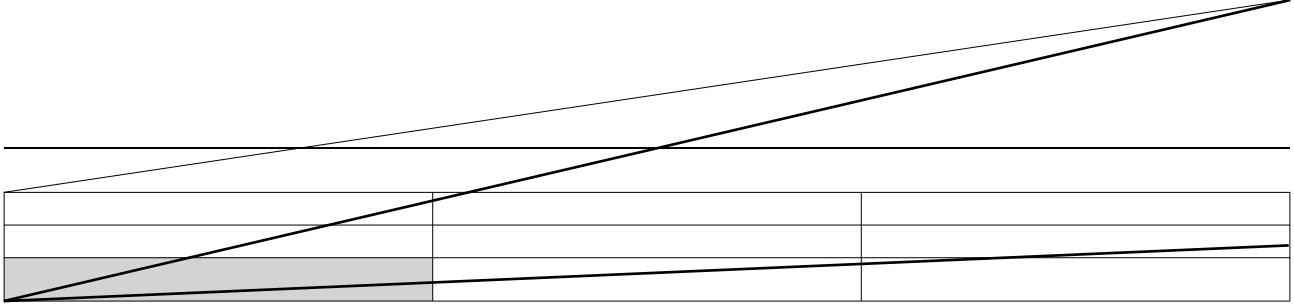


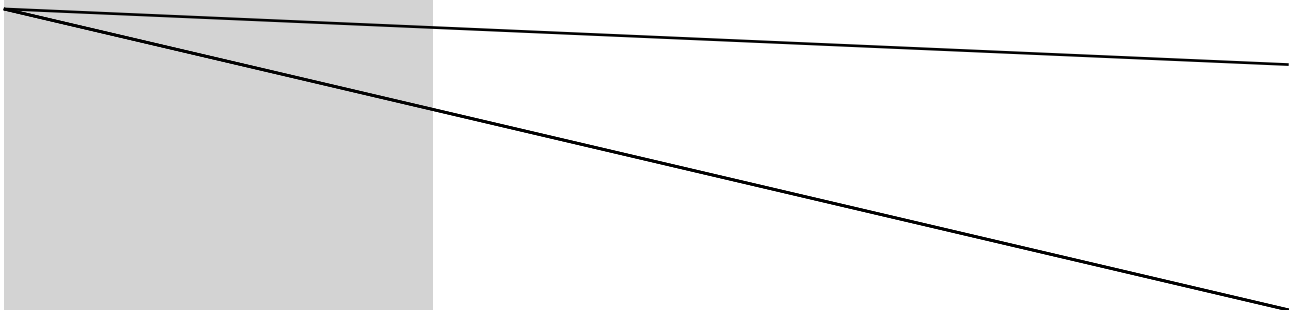
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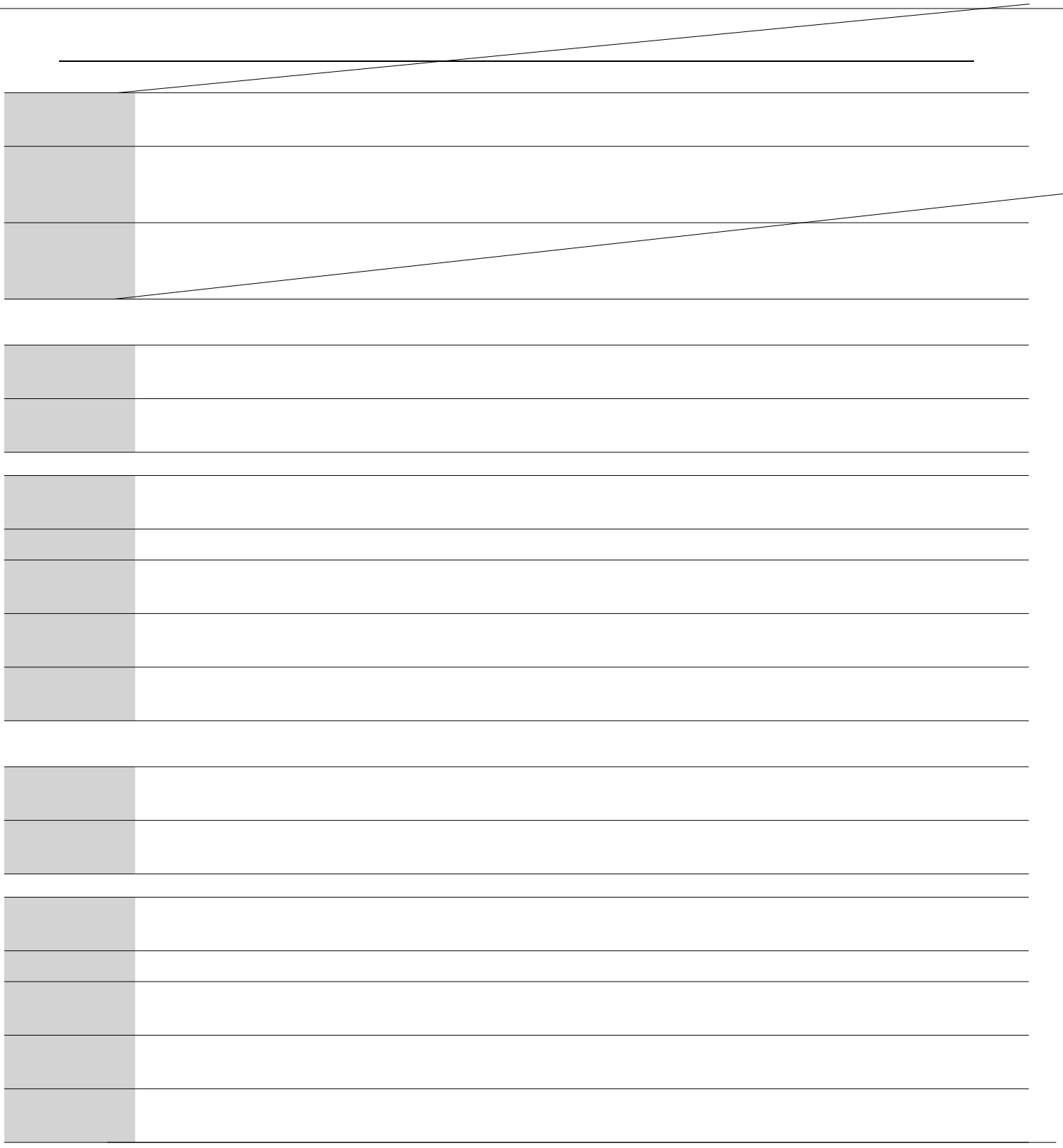


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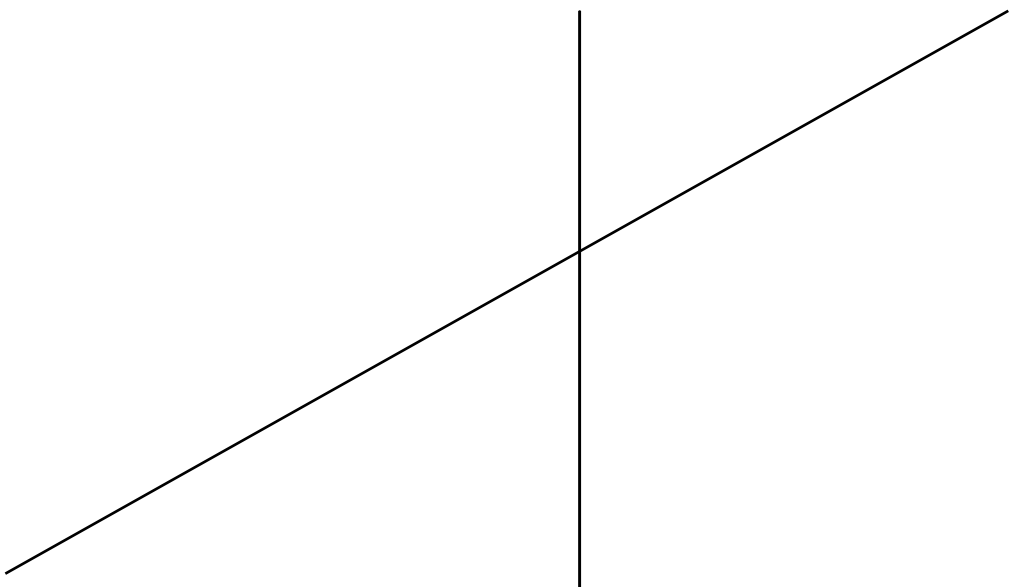
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